

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer  United Energy Group Limited  06/12/2018					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00467</u> Description : <u>Ordinary Shares</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the month	_	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code : N/A	Descrip	tion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month	_	N/A	<u>N/A</u>	N/A	

2. Preference Shares					
Stock code : N/A Descript	tion :	on : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month _	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A	1		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency):

HK\$600

HK\$600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	26,289,413,429	N/A	N/A	N/A
Increase/ ( <del>decrease</del> ) during the month	4,741,780	N/A	N/A	N/A
Balance at close of the month	26,294,155,209	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A ( / / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares)

(Other class)

N/A

N/A

Warrants to Issue Shares of th	e Issuer wh	ich are to be Li	sted			
					No. of	NI C
					new shares of	No. of new shares of
					issuer	issuer which
						may be issued
	Currency	Nominal value			during the	pursuant
	of	at close of		Nominal value	month	thereto as at
Description of warrants	nominal	preceding	Exercised during		pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	month	the month	month	thereto	month
1. N/A						
	•					
	•					
	•					
( / / )	· <del></del>					· ·
, ,						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	( /	/ )				
2. N/A		,	-			
	•					
	•					
( / / )	-	-				-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A	,	,				
	•					
	•					
( / / )	-					
Stock code (if listed)						
Class of shares						
icauchla (Nota 1)						
Cubacriation arias						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
4. N/A						
	•					
( / / )	· ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Cubaculation auton						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
		To		y shares) <u>Nil</u>		_
				e shares) N/A		
			(Ot	her class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4. N/A	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C /Oralina	any oboros) Nii		
			Total C. (Ordina	ary snares) <u>Nil</u> ice shares) N/ <i>l</i>		_
						_
			(O	other class) <u>N/</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
		At State	issuable (Note 1)  Issue and allotment	( / /	)		
3.	Placing	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
						19/7	14// (
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currence	су ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		•		EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares repurchased (Note				
6.	Repurchase of			1)	( / /	)		
	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : current	су ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,1111,1,1,1,1,1)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					IN/A	
10.	Other (Issue of New		Class of shares issuable (Note 1)	Ordinary Shares		
	Shares under the Share Match Scheme for	At State price: currency HK\$1.29	Issue and allotment date : (dd/mm/yyyy)	(30/11/2018)		
	Scheme Year 2018)	· · · · · · · · · · · · · · · · · · ·	AGM approval date: (dd/mm/yyyy)	(20/04/2018)		
					4,741,780	N/A
			Total E. (( (Pre	Ordinary share eference share (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,741,780
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

Remarks (if any):	
N/A	
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.