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## **UNITED ENERGY GROUP LIMITED**

**聯合能源集團有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
(Stock Code: 467)*

### **DATE OF BOARD MEETING AND PROPOSED DECLARATION AND PAYMENT OF A SPECIAL DIVIDEND**

United Energy Group Limited (the “**Company**”) hereby announces that a meeting of the board of directors (the “**Board**”) of the Company will be held in Suite 2505, 25/F, Two Pacific Place, 88 Queensway, Hong Kong on Thursday, 16 November 2017 (the “**Board Meeting**”) to consider the declaration and payment of a special dividend (the “**Special Dividend**”).

The Company will make a further announcement after the Board Meeting to set out the details of the Special Dividend and closure of register of member of the Company, if approved by the Board.

As the Special Dividend may or may not be approved by the Board at the Board Meeting, and the other conditions for its declaration and payment may or may not be fulfilled, shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board  
**United Energy Group Limited**  
**Zhang Hong Wei**  
*Chairman*

Hong Kong, 6 November 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (Chairman), Mr. Zhu Jun and Ms. Zhang Meiyang and the independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Ms. Wang Ying.*

*\* For identification purposes only*