

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer United Energy Group Limited 08/05/2017							
I. Movements in Authorised S	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : 00467 Description : Ordinary Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the montl	n <u> </u>	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : N/A	_Descrip	otion : N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the montl	n ₋	N/A	N/A	N/A			

2. Preference Shares							
Stock code : N/A Descript	ntion : N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_	N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month _	N/A	N/A	N/A				
3. Other Classes of Shares							
Stock code : N/A Descript	tion :	N/A	1				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month _	N/A	N/A	N/A				
Increase/(decrease)	N/A	-	N/A				
	N/A	N/A	N/A				

Total authorised share capital at the end of the month (State currency):

HK\$600

HK\$600,000,000.00

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other
(1)	(2)	shares	classes of shares
26.225.691.598	N/A	N/A	N/A
	, .		
N.P.I	N1/A	N1/A	N1/A
NII	N/A	N/A	N/A
26,225,691,598	N/A	N/A	N/A
	(1) 26,225,691,598 Nil	26,225,691,598 N/A Nil N/A	(1) (2) shares 26,225,691,598 N/A N/A Nil N/A N/A

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the	e Issuer wh	ich are to be Li	isted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/	/)	-			
(/ /)		_				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A						
·						_
EGM approval date (if applicable)	(/	/)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		/)	<u> </u>			
		To	(Preferenc	ry shares) Nil re shares) N/A her class) N/A		- - -

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	any charge) Nil		
				ce shares) N/A		-
				ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
(/ /)		
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	-	
3. <u>N/A</u>	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7)						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)	(١		
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
<u></u>			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend		State currency ——	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note				
6.	Repurchase of			1)	(/ /)		
	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency ——	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				\			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					N/A	N/A
10.	Other (Please specify)	At State price: currency —		(Ordir	/ /)	N/A s) <u>Nil</u>	N/A
				fere	nce	sha	are	s) N/A s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh. Capital").)						

Remarks (if any):	
N/A	
Submitted by: <u>Tricor Secretaries Limited</u>	
,	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised	officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.