

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/10/2016

To : Hong Kong Exchanges and Clearing Limited					
	nited Energy Group Limited /11/2016	d			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00467</u> D	Description: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	month 60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code : N/A D	Description : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	month N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares					
Stock code : N/A Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	ription : N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (State currency):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	26,203,988,214	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	26,203,988,214	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the	e Issuer wh	nich are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/					
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	(/	/)				
	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)	_			
Subscription price						_
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	<u> </u>			
		То	(Preferenc	ry shares) Nil ee shares) N/A her class) N/A		_ _ _

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 14//	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)					
3. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						,
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) Nil		
				ce shares) N/A		_
				ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
abaraa (Mata 1)		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
J. NA		
(/ /)		
shares (Note 1)		
	·	·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(0.1101 0.1100)		

Ot	<u>ner Movements ir</u>	lssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(da/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		p,	SGM approval date:	(/ /)		
			(dd/mm/yyyy)	(,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		price : duriency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(аалттуууу)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						19/7	19/73
			Class of shares repurchased (Note				
6.	Repurchase of		1)	(/ /)		
	shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						N/A	N/A
			Class of shares issuable (Note 1)		·		
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Total E. (((Pre	Ordinary s eference s (Other	hare	s) N/A	
To	otal increase / (dec	rease) in ordinary share	es during the month (i.e. Tota	al of A to E):	(1) Nil	
						(2) N/A	
Т	otal increase / (dec	rease) in preference sha	ares during the month (i.e. To	otal of A to	E):	N/A	
То	otal increase / (dec	rease) in other classes	of shares during the month (i.e. Total c	of A t	o E): N/A	
	These figures shou apital").)	ld be the same as the re	elevant figures under II abov	e ("Moven	nent	s in Issu <mark>ed Sha</mark>	are

Remarks (if any): N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.