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## **UNITED ENERGY GROUP LIMITED**

### **聯合能源集團有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

*(Stock Code: 467)*

#### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of the Company dated 2 June 2016 (the “**Announcement**”) in relation to, amongst other things, the proposed Open Offer. Terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein or the context requires otherwise.

The Board is pleased to announce that Donvex Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the proposed Open Offer. The Independent Financial Adviser is a licensed corporation to carry out type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser in respect of the proposed Open Offer will be included in the circular to be despatched to the Shareholders in due course.

By Order of the Board  
**UNITED ENERGY GROUP LIMITED**  
**Zhang Hong Wei**  
*Chairman*

Hong Kong, 3 June 2016

*As at the date of this announcement, the executive Directors are Mr. Zhang Hong Wei (Chairman), Mr. Zhu Jun, and Ms. Zhang Meiyang, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.*

*\* For identification purposes only*