# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

United Energy Group Limited 05/04/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00467</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month60,000,000НК\$0.01НК\$600,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desci	ription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	13,085,721,377	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	13,085,721,377	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(11/05/2006)						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	18,000,000
2. N/A						
( / / )						
Ordinary shares (Note 1)	<u></u> .					
3. N/A						
Ordinary shares (Note 1)						
4. N/A						
( / / ) Ordinary shares						
(Note 1)						
			Total A. (Ordir	nary shares)	Nil	
			-	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currend		from exercise of	<u>N/A</u>			

Warrants to Issue Shares of the	e Issuer wi	nich are to be Li	isted			
	Currency of	Nominal value at close of	1	Nominal value	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	preceding month	Exercised during the month		pursuant thereto	close of the month
<u>1. N/A</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
	( /	/ )	-			
( / / ) Stock code (if listed)						
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	( '	/ )				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	( /	/ )				
		То	(Preferenc	ry shares) <u>Nil</u> e shares) <u>N/A</u> her class) N/A		-
			(01	<u>11/71</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ce shares) N/A		 -	
		·	(Preferen			-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	]	
	1	
	-	
2. <u>N/A</u>		
shares (Note 1)	-	
3. <u>N/A</u>	-	
	{	
	1	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
	14/7	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
2.	Open offer	At State price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
3.	Placing	At State price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At State price : currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / /  ) date : (dd/mm/yyyy)	)	
			EGM approval date: ( / /  ) (dd/mm/yyyy)	) N/A	N/A
				<u> </u>	
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			—— EGM approval date: ( / / (dd/mm/yyyy)	,	<b>N</b> 1/A
				<u>N/A</u>	N/A
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>1</u>	Tricor Secretaries Limited
Title: E	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.