

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer United Energy Group Limited Oate Submitted 02/03/2016						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00467</u>	_Descrip	tion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	n _	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code : N/A	_Descrip	tion : <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
Stock code : N/A Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descript Balance at close of preceding month_	No. of other classes of	Par value <i>(State</i>	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

(467) Page 2 of 10

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	13,085,721,377	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	13,085,721,377	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

ioodabic	Orantea	EXCIDISCO	Odriociica	Еароса					
1. Share Option Scheme									
Conomo									
(11/ 05/2006)									
Ordinary shares	N/A	N/A	N/A	N/A	N/A	18,000,000			
(Note 1)	_								
2. N/A									
(/ /)									
Ordinary shares									
(Note 1)									
3. N/A									
(/ /)									
Ordinary shares									
(Note 1)									
4. N/A									
(/ /)									
Ordinary shares									
(Note 1)			-						
(1.500 1)			Total A. (Ordir	nary shares)	Nil				
				nce shares)	N/A				
			· ·	Other class)	N/A				
Total funds raised du	Total funds raised during the month from exercise of								
options (State current	cy)		N/A						

Warrants to Issue Shares of th	e Issuer wh	ich are to be Li	isted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
	, -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		/)				
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
3. N/A		, ,				
01.4						
	. <u> </u>					_
Subscription price EGM approval date (if applicable)	(/	/)				
(/ /)						
Subscription price EGM approval date (if applicable)		/)	_			
		т.	— (Ordina)	n / obovoo) Nii		
		IC		ry shares) <u>Nil</u> e shares) <u>N/A</u>		_
				her class) N/A		
			(3	/ 14/1		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	· ·					
	_					
_	<u>—</u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina	ary shares) Nil		
				ce shares) N/A		-
				ther class) N/A		_
İ			,			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
	shares (Note 1)		
2.	N/A		
	1471		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	·		
.			
1 .	1 1 1 \		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Other class)	14//	

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/ A	N 1/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State price : currency —	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
	_		Class of shares				
			issuable (Note 1)				
8.	Consideration issue	At State price : currency	lssue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	S	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares issuable (Note 1)	S			
10.		At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/73
				rdinary sha			
			(Pre	ference sha Other c			
To	otal increase / (decrea	ase) in ordinary shares dur	ing the month (i.e. Total	of A to E):		(1) Nil	
		, ,	3 · · · · · · · · · · · · · · · · · · ·	/.		(2) N/A	
To	otal increase / (decrea	ase) in preference shares (during the month (i.e. To	otal of A to E		N/A	
	•	ase) in other classes of sha			•	-	
(7	,	be the same as the relevar	• ,			·	nre

Remarks (if any):	
N/A	
Submitted by: Tricor Secretaries Limited	
,	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.