

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

United Energy Group Limited 04/08/2015

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00467</u> Descrip	(1) Stock code : 00467       Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00					
(2) Stock code : <u>N/A</u> Descrip								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	13,068,128,502	N/A	N/A	N/A		
Increase/ ( <del>decrease</del> ) during the month	10,363,845	N/A	N/A	N/A		
Balance at close of the month	13,078,492,347	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		<b>T</b> · 1	C 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	20,000,000
(Note 1)						
2. N/A						
,						
Ordinary shares						
(Note 1)						
3. N/A						
5.1011						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ord	-	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	om exercise of opti-	ons			
(State currency)			N/A			

	Warrants to	<b>Issue Shares</b>	of the Issuer	which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					 
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )			
2. N/A					
( / / ) Stock code (if listed) Class of shares					 
issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )			
3. N/A					
( / / )					 
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(	/ / )			
4. N/A					
( / / )					 
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(	/ / )			
			(Prefere	hary shares) <u>Nil</u> nce shares) <u>N/A</u>	_
			((	Other class) <u>N/A</u>	_

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stople and a (if listed)						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(			Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	A	_
			()	Other class) N/A	4	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in Is	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
	0	At State	(Note 1) Issue and allotment	( / /	)		
2.	Open offer	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT/A</b>	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue	<u>F</u>	For M	ain	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
-	Type of issue						
		Class of shares issuable (Note 1)					
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	<u>N/A</u>

	]	For Main Boar	d and GEM list	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				monui
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
			N/A	N/A
10. Other	Class of shares issuable	Ordinary		
(Issue of new shares	(Note 1)			
under the Deferred Annual Bonus Scheme, the executive At State Performance Share price : currency <u>HK\$1.12</u> Scheme and the Performance Share	Issue and allotment date : (dd/mm/yyyy)	(02/07/2015)		
	AGM approval date: (dd/mm/yyyy)	(29/05/2015)		
Scheme for Scheme				
Year 2015)			10,363,845	N/A
		Ordinary share:		
	(Pr	eference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,363,845
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any	):
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N/A	
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Submitted by:	Tricor Secretaries Limited
Title:	Branch Share Registrar
(Director, Secu	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.