

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Lim	ited		
	nited Energy 0	Group Limited		
I. Movements in Authorised Shar				
	Сарна			
1. Ordinary Shares				
(1) Stock code : <u>00467</u>	Description :	Ordinary S	Shares	
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth60	,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	60	,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : N/A	Description :	N/A		_
	No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

31/05/2015

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7.	Pre:	ference	Shares

iption:	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A		N/A	
N/A	<u>N/A</u>	N/A	
intion :	N/A		
	11/7	<b>.</b>	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A		N/A	
		N/A	
	No. of preference shares  N/A  N/A  N/A  N/A  iption:  No. of other classes of shares  N/A	No. of preference shares	

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,068,128,502	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	13,068,128,502	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled issuable Lapsed 1. Share Options Scheme (11/05/2006) N/A 20,000,000 Ordinary shares N/AN/A N/A N/A (Note 1) 2. N/A / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	=				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )			
2. N/A	=	,			
	_				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	/ / )	_		
3. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ / <b>)</b>			
4. N/A	_				
	=				
Stock code (if listed) Class of shares issuable (Note 1)			_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	/ / )			
			(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / ) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares ( <i>Note 1</i> )  Total D. (Ordinary shares)	Nil	
-	(Other class)	N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiil/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of ( / / ) Cancellation date: shares (dd/mm/yyyy) EGM approval date: ( / / ) N/A N/A (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

			I	For Main E	oard a	nd GEM list	ted issuers
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
10	Other	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	(Please specify)	At price : State currency	<ul><li>EGM approval date: (dd/mm/yyyy)</li></ul>	( / /	)		
						N/A	N/A
			Total E. (0	Ordinary sl	nares) l	Vil	
				eference sl (Other	nares) l	N/A	
T	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to I	E):	(1)	Nil	
					(2)	N/A	
		ease) in preference shares durin				N/A	
		ease) in other classes of shares of	_			N/A	
()	These figures should	be the same as the relevant figure	ures under II above ("Moven	nents in Iss	sued Sh	are Capital	").)

Submitted by: Tricor Secretaries Limited  Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	N/A
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
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Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Secretories Limited
(Director, Secretary or other duly authorised officer)	Submitted by
(Director, Secretary or other duly authorised officer)	Title: Branch Share Registrar
Notes:	
Notes:	
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.