

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer United Date Submitted 03/02/2	Energy Group Limited 2015				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code: 00467 Desc	ription: Ordinary S	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code : <u>N/A</u> Desc	ription: N/A		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

31/01/2015

2. Preference Shares			or Main Board and Gr
Stock code : N/A Descri	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,068,128,502	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	13,068,128,502	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share Options Scheme (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 20,000,000 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
	_				
(/ /)		-	· 		 · ·
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)	()	/			
(dd/mm/yyyy) 2. N/A	(/	/)			
2.17/11	_				
	_				 _
Stock code (if listed) Class of shares			<u> </u>		
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)			
3. N/A	_				
	_				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A		<i>' ')</i>			
	- -				
		_			 _
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)			
			Total B. (Ordin	nary shares) Nil	
				nce shares) $\frac{N/A}{N}$	 _ _
			(0	Other class) N/A	<u></u>

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	<u> </u>					
	- -					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
						
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)			nary shares) Nil		_
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(•	Outer Class) IN/A	1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
2	N/A		
٥.	IV/A		
,			
	shares (Note 1)		
	Situres (Trote 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		·

Shares of issue issue during the month pursuant thereto State month pursuant thereto State currency	Ot	her Movements in	Issued Share Capital				N C	NI C
Class of shares issuable (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue						
At price : currency								
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment (/ /)							N/A	N/A
2. Open offer At price: State currency State currency								
Class of shares issuable				(Note 1)				
Class of shares issuable N/A N/A	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable N/A N					(/ /)		
Class of shares issuable Note 1							N/A	<u>N/A</u>
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
N/A N/A					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(ddi IIIII yyyy)			N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				••••			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares Cancellation date: (/ /) ((dd/mm/yyyy) EGM approval date: ((/ /) (dd/mm/yyyy) EGM approval date: ((/ /) (dd/mm/yyyy) EGM approval date: (/		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares repurchased (Note I) N/A N/A N/A								
Class of shares repurchased (Note 1)	5.	Scrip dividend			(/ /)		
Class of shares Cancellation date : (/ /) (/ /) N/A N/A				EGM approval date:	(/ /)	27/1	
Cancellation date :							N/A	_ <u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /)						_		
Class of shares	6.			Cancellation date:	(/ /)		
7. Redemption of shares Redemption date : (/ /) Redemption date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) State (Issue and allotment date: (/ /) date: ((/ /) EGM approval date: (/ /) But the shares issuable (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(44, 11111, 3333)			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				Class of shares issuable				
EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/ /)		
					(/ /)		
				(N/A	<u>N/A</u>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment date: (dd/mm/yyyy) 10. Other At price : State currency (Please specify) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

N/A

(Ordinary shares) Nil (Preference shares) N/A (Other class) N/A N/A

Remarks (1f any):		
N/A		
Submitted by:	Tricor Secretaries Limited	
, <u> </u>		
Fitle:	Branch Share Registrar	
(Director, Se	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.