

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	d Energy Group Limited		
Date Submitted 06/01/	2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 00467 Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/12/2014

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1.	Pre	ference	Snares

Stock code : N/A Descri	ription:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
	ription:	N/A	Λ		
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)		
	No. of other	Par value (State	Authorised share capital		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		

currency):

HK\$600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,068,128,502	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	13,068,128,502	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled issuable Lapsed 1. Share Options Scheme (11/05/2006) N/A 20,000,000 Ordinary shares N/AN/A N/A N/A (Note 1) 2. N/A / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	=				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )			
2. N/A	=	,			
	_				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	/ / )	_		
3. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ / <b>)</b>			
4. N/A	_				
	=				
Stock code (if listed) Class of shares issuable (Note 1)			_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	/ / )			
			(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particula if applicable,	rs including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>			
	shares (Note 1)		-
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JP		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	`	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiil/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of ( / / ) Cancellation date: shares (dd/mm/yyyy) EGM approval date: ( / / ) N/A N/A (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

			I	For Main I	Board a	nd GEM list	ted issuers
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>3.1</b>						
			Class of shares issuable (Note 1)		<del></del>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10	Other	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
10.	(Please specify)	At price : State currency	<ul><li>EGM approval date: (dd/mm/yyyy)</li></ul>	( / /	)		
						N/A	N/A
			Total E. (0	Ordinary s	horac)	Ni 1	
				eference s		N/A	
	. 1:	\. I. I. I.	4		(1)	NT:1	
10	nai increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to I	E):	(1)	Nil	
Т.	otal increase / (decre	ease) in preference shares durin	on the month (i.e. Total of A.t.	o E):	(2)	N/A N/A	
		ease) in other classes of shares				N/A	
		be the same as the relevant fig	-		sued Sl		"))

Submitted by: Tricor Secretaries Limited  Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	N/A
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
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Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Socretories Limited
(Director, Secretary or other duly authorised officer)	Submitted by
(Director, Secretary or other duly authorised officer)	Title: Branch Share Registrar
Notes:	
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.