

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

United Energy Group Limited 05/02/2014

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>00467</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,053,218,339	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	13,053,218,339	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	28,000,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti				
(State currency)			<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
1. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( /	/ )			 
( / / )					 
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(	/ / )			
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ / )			 
	_				 
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)		/ / )			
			(Prefere	hary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	_

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
5. IV/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) Nil		_
				ence shares) $\overline{N/A}$		-
			(0	Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(((())))			N/A	<u>N/A</u>
		Class of shares issuable				
Open offer	At price : State	Issue and allotment	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(			N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
	Open offer Placing	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Note issueAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueEGM approval date: (d/mm/yyyy)Class of shares issuable (Note 1)Bonus issueEGM approval date: (d/mm/yyyy)EGM approval date: (d/mm/yyyy)	Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ ( / / / date : $(dd/mm/yyyy)$ Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $(Mote 1)$ Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $(Mote 1)$ Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(Mote 1)$ Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(Mote 1)$ Placing       At price : $\frac{State}{currency}$ Issue and allotment $(Mote 1)$ Bonus issue       Class of shares issuable           Bonus issue       Edmapproval date:           Bonus issue       Edmapproval date:           Bonus issue       Edmapproval date:           Bonus issue       Edmapproval date:           EGM approval date:            Bonus issue       Edmapproval date:	Rights issue       At price : State currency       Class of shares issuable (// / )         Issue and allotment date : (dd/mm/yyyy)       (/ / )         EGM approval date:       (/ / )         (d/mm/yyyy)       (/ / )         Open offer       At price : State currency       Class of shares issuable (// )         Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Placing       At price : State currency       Class of shares issuable (// / )         Bonus issue       At price : State currency       Class of shares issuable (// / )         Bonus issue       Class of shares issuable (// / )       (/ / / )         Bonus issue       Estate currency       Class of shares issuable (// / )         Bonus issue       Estate currency       EGM approval date: (/ / )         Bonus issue       Estate currency       EGM approval date: (/ / )	shares of issuer issues       shares of issuer issues         Type of Issue       Image: State of the error of

	Type of Issue		1	<u>-or ma</u>		rd and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	J. C.						
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	5. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )			
			EGM approval date: (dd/mm/yyyy)	( /	/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / ,	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / .	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	/ )		<b>NT</b> / •
						N/A	<u>N/A</u>

	For Main Board and GEM listed issuers						
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		)		
	100184				`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	;	)		
	(10000-17000)	,	date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
Total E.       (Ordinary shares) Nil         (Preference shares)       N/A         (Other class)       N/A							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A		
Submitted by:	Tricor Secretaries Limited	
Title:(Director, So	Branch Share Registrar ecretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.