

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

<u>.</u>

United Energy Group Limited 03/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00467</u> Descrip	otion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,052,218,339	N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A
Balance at close of the month	13,053,218,339	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	a 1					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	N/A	1,000,000	N/A	N/A	1,000,000	28,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ord	dinary shares)	1,000,000	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti				
(State currency)			<u>HK\$900,00</u>	<u>JU.UU</u>		

Warrants to Issue	e Shares of the	Issuer which are	e to be Listed

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
- 	/)				
- 	/ /)				
(/	/ /)				
	/ /)	Total B. (Ordin			
		of Nominal value at nominal close of value preceding month (/ /) (/ /)	of Nominal value at nominal close of the month Exercised during the month value preceding month the month (/ /)	Currency nominal Nominal value at close of preceding month Exercised during the month Nominal value at close of the month	Currency issuer of Nominal value at Nominal value at month value preceding month the month month month

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$		-
			()	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
Shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	-	
Total D (Ordinamations)	NT:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		At mine State	(Note 1)	(/ /)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
							11/71

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/hini/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares	Scrip dividend At price : State currency — Repurchase of shares Redemption of shares	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Mote 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption issue At price : State currency Issue and allotment date : (dd/mm/yyy)	Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ / / date: (d/mm/yyyy) Repurchase of shares Class of shares means and the shares Repurchase of shares Class of shares (Note 1) Cancellation date : (d/mm/yyyy) (/ / / dmm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / dmm/yyyy) Redemption of shares Class of shares means Redemption of shares Class of shares (/ / / dmm/yyyy) Redemption date : (/ / (dd/mm/yyyy)) (/ / / dd/mm/yyyy) Class of shares issuable (// / dd/mm/yyyy) Class of shares (/ / / dd/mm/yyyy) Redemption of shares Class of shares issuable (/ / / dd/mm/yyyy) Class of shares issuable (// / dd/mm/yyyy) Class of shares issuable (/ / / dd/mm/yyyy) Consideration issue At price : State (urrency — Issue and allotment date : (/ / / dd/mm/yyyy) (/ / / / date : (/ / / / dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (////) Scrip dividend At price : State currency Issue and allotment (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption ate : (///) Redemption date : (///) Redemption ate : (///) Redemption ate : (///) Redemption date : (///) Redemption ate : (///) Redemption date : (///) GM approval date : (///) Gas of shares issuable (///) (///)	Type of Issue Type of Issue Class of shares issuable (Note 1) month (1 / /) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ / /) Begurchase of shares Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares repurchased (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares (/ / /) N/A Class of shares Class of shares (/ / /) N/A Class of shares Class of shares (/ / /) N/A Redemption of shares Class of shares (/ / /) N/A Consideration issue At price : State currency Class of shares issuable (/ / /) N/A Consideration issue At price : State currency Issue and allotment (/ / /) N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Tricor Secretaries Limited		
Title: (Director, Sect	Branch Share Registrar retary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.