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## **UNITED ENERGY GROUP LIMITED**

### **聯合能源集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

(Stock Code: 467)

#### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of United Energy Group Limited (the “Company”) regarding issue of new shares under the Share Match Scheme for the Scheme Year 2013 dated 24 October 2013 (the “Announcement”)

The Company noted that there were typos in the number of Shares of the unutilised portion of the General Mandate in paragraph 3 on page 2 of the Announcement and the number of the Shares of the General Mandate under which the Directors may issue and allot in the definition of “General Mandate” on page 5 of the Announcement. The Company would like to inform the shareholders of the Company of the following corrections:

1. In paragraph 3 on page 2, “the unutilised portion of the General Mandate” was wrongly typed as “2,604,622,159” Shares. The correct “unutilised portion of the General Mandate which the board may issue and allot immediately prior to the issue of 5,091,156 new Shares as the Scheme Shares” should be “2,604,538,044”; and
2. In the definition of “General Mandate” on page 5, the Shares of the General Mandate under which the Directors may issue and allot was wrongly typed as “2,608,734,986” Shares. The correct “general mandate granted by the Shareholders at the annual general meeting of the Company held on 28 May 2013, under which the Directors may issue and allot” should be up to “2,608,610,871” Shares.

By order of the Board  
**United Energy Group Limited**  
**Zhang Hong Wei**  
*Director*

Hong Kong, 25 October 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (chairman), Mr. Zhu Jun and Ms. Zhang Meiyang, and independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.*