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## **UNITED ENERGY GROUP LIMITED**

### **聯合能源集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

*(Stock Code: 467)*

#### **COMPLETION OF THE DISCLOSEABLE TRANSACTION: ACQUISITION OF A COMPANY WHICH INDIRECTLY HOLDS WORKING INTEREST IN MKK CONCESSIONS IN PAKISTAN**

The Board is pleased to announce that Closing of the Acquisition took place on 31 December 2012. Based on the estimated adjustments for Closing, the Consideration of US\$36,830,000 (equivalent to approximately HK\$287,274,000) was paid at the date of Closing.

Reference is made to the announcement of the Company dated 2 October 2012 (the “Announcement”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Announcement.

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By Order of the Board  
**United Energy Group Limited**  
**Zhang Hong Wei**  
*Chairman*

Hong Kong, 31 December 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (chairman), Mr. Zhu Jun and Ms Zhang Meiyang, and independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.*