

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|------------------------|------------------------|----------------------------------|---|
| | nited Ene 2/11/2012 | ergy Group Limited | | |
| I. Movements in Authorised Share Capital | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00467</u> | Descripti | ion: Ordinary S | hares | 1 |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth _ | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the month | _ | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 |
| (2) Stock code : N/A I | Descripti | ion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth _ | N/A | N/A | N/A |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the month | | N/A | N/A | N/A |

31/10/2012

| 2. Preference Shares | | 1 | or Main Board and GE |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: | N/A | 1 |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption : | N/A | 1 |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes |
|--|--------------------------------|-----|------------------|----------------------|
| | | | shares | of shares |
| Balance at close of preceding month | 13,035,875,512 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 4,620,138 | N/A | N/A | N/A |
| Balance at close of the month | 13,040,495,650 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme (11/05/2006) Ordinary shares 63,000,000 N/A N/A N/A N/A N/A (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (*Note 1*) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be |
|---|------------------------------------|-------|----------------------------|-------------------------------------|---|--|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | <u> </u> | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | / /) | <u></u> | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | _ | | | | | _ |
| Stock code (if listed) | | | <u></u> | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (| / /) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | | | | | - | _ |
| 0, 1, 1, ('C1', 1) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | () | / /) | | | | |
| | | | Total B. (Ordin | nary shares) Nil | | |
| | | | · | ence shares) N/A | | _ |
| | | | (0 | Other class) N/A | | _ |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | outstanding | month | month | Шони | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares | - · | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | hary shares) Nil ence shares) N/A Other class) N/A | | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildres (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

| Ot | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|---------------------------|---|-------|---|--|---|
| | 1) po 01 18840 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | St. A. | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (0.0.1.1.1.2) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment | (/ / |) | | |
| | C | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| 5. Scrip dividend A | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
|--------------------------|--------------------------------|--|-------|---|------|-----|
| 5. Scrip dividend A | At price : State | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | | |
| 5. Scrip dividend A | At price: State currency ——— | Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | | |
| | | | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 1011 | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 1011 | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. Consideration issue A | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | For Main Board | a and GEM list | ea issuers |
|-----|------------------|--------------------------|------------------------|---------------------|----------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | 71 | | | | | |
| | | | Class of shares issual | ble | | |
| | | | (Note 1) | | | |
| | | | , | | | |
| 9. | Capital | | Issue and allotment | (/ /) | | |
| | reorganisation | | date: (dd/mm/yyyy) | | | |
| | | | | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issual | ble <u>Ordinary</u> | | |
| 10. | Other | | (<i>Note 1</i>) | | | |
| | (Issue of Scheme | Stata | (1,000 1) | | | |
| | Shares under the | At price: State HK\$1.14 | Issue and allotment | (30/10/2012) | | |
| | Share Match | currency | date: (dd/mm/yyyy) | | | |
| | Scheme) | | | | | |
| | , | | AGM approval date: | (29/05/2012) | | |
| | | | (dd/mm/yyyy) | | 4,620,138 | N/A |
| | | | | | - | |
| | | | Total E. | (Ordinary share: | s) 4,620,138 | |
| | | | | (Preference shares | | |
| | | | | (Other class | | |
| | | | | (| <u> </u> | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 4,620,138 |
|---|-------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ed Sh | are Capital").) |

| Remarks (if any): |
|--|
| N/A |
| |
| |
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| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Tricor Secretaries Limited</u> |
| |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.