

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/09/2012		
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer	United Energ	gy Group Limited		
Date Submitted	04/10/2012			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00467</u>	_Descriptio	on: Ordinary S	hares	
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	_	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : N/A	_Descriptio	on: N/A		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares		1	or Main Board and GE	
Stock code: N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,035,875,512	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	13,035,875,512	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
option scheme
including EGM
approval date
(dd/mm/yyyy) and
class of shares

Option Scheme issuer Option Scheme issuer of issuer issued during issuer which may be the month pursuant issued pursuant thereto as at close of the month

approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	Granica	LACICISCS	Cuitoriea	Бирьес		
Scheme						
(11/05/2006)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	63,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ord	•	Nil	
				erence shares)	N/A	_
				(Other class)	N/A	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
1. N/A	_					
	_					
	_					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			<u> </u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/ /)	<u></u>			
3. N/A	_					
	_					
(/ /)	_					_
Stock code (if listed)			<u></u>			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
					-	_
0, 1, 1, ('C1', 1)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()	/ /)				
			Total B. (Ordin	nary shares) Nil		
			·	ence shares) N/A		_
			(0	Other class) N/A		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	Шони		
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares	- ·					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) Nil ence shares) N/A Other class) N/A		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		St. A.	(Note 1)	(/ /)		
2.	2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(0.0.1.1.1.2)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

5. Scrip dividend A	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
5. Scrip dividend A	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
5. Scrip dividend A	At price: State currency ———	Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
			(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	
		Class of shares redeemed (Note 1)				
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	
		Class of shares issuable (Note 1)				
8. Consideration issue A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary shares eference shares (Other class	s) N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E): (1	1) Nil	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	N/A	
	otal increase / (decrease) in other classes of shares du			N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Movem	ents in Issued	Share Capital	").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.