

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer United I Date Submitted 03/08/20	Energy Group Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 00467 Descri	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/07/2012

2. Preference Shares		1	or Main Board and GE	
Stock code: N/A Descri	1			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A N/A		
Increase/(decrease)	N/A	N/A		
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,784,875,512	N/A	N/A	N/A
Increase/ (decrease) during the month	251,000,000	N/A	N/A	N/A
Balance at close of the month	13,035,875,512	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share

No. of new shares of No. of new sh

option scheme including EGM				issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and —	Movement during the month				thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	N/A	1,000,000	N/A	N/A	1,000,000	45,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						-
(Note 1)			Total A. (Oro	linary shares)	1,000,000	
				erence shares)	N/A	
			(2.1010	(Other class)	N/A	
Total funds raised during	g the month fro	m exercise of opti	ons <u>HK\$900,00</u>	00.00		
State currency)			<u>111λφ300,00</u>	<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Warrant issued pursuant to the general mandate granted	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
during the Annual General	_					
Meeting held on 25 May 2011	HKD	HK\$400,000,000	HK\$200,000,000	* Nil	250,000,000	Nil
(25/07/2012)				(See remarks)		
Stock code (if listed) Class of shares	N/A(ı	unlisted)				
issuable (Note 1)	Oro	dinary				
Subscription price		B per share				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(,	/ /)				
3. N/A		,				Ì
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/ /)	<u>—</u>			
4. N/A	-					
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	()	/ /)	<u> </u>			
			Total B. (Ordin	nary shares) 250,0	000,000	_
				ence shares) $\frac{N/A}{N/A}$		_
				Other class) N/A		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares	- 					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) Nilence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		Q	(Note 1)	(,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2-21-2-2-2-3)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment	(/ /)		
٥.	Tracing	currency	date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)	N/A	N/A
			(dd/mm/yyyy)		N/A	IN/A
				Ordinary share eference share		
			(11	(Other class		
T	otal increase / (decre	asa) in ordinary shares durin	ug the month (i.e. Total of A to)	F). (1) 251,000,0	000

Total increase / (degreese) in ordinary charge during the month (i.e. Total of A to E).	(1)	251 000 000
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	251,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issuers)	ued Sh	are Capital").)

Remarks (if any):
* Remaining 250,000,000 units of unlisted warrant with nominal value of HK\$200,000,000 has been lapsed
due to expiry of the unlisted warrants on 25 July 2012
due to expiry of the uninsted warrants on 25 July 2012.
Submitted by: Tricor Secretaries Limited
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Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.