

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer <u>United I</u>	Energy Group Limited					
Date Submitted 05/07/20	Pate Submitted 05/07/2012					
I. Movements in Authorised Share Cap	vital					
1. Ordinary Shares						
(1) Stock code: 00467 Descri	iption : Ordinary S	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : N/A Descri	iption : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

30/06/2012

2. Preference Shares		1	or Main Board and GE	
Stock code: N/A Descri	iption:	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,783,875,512	N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A
Balance at close of the month	12,784,875,512	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
Option scheme
Option schemes of the Issuer)
Option scheme
Option scheme
Option schemes of the Issuer)
Option scheme
Opt

including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and [–]		Movement dur	ring the month		thereto	as at close of the mont
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options	Granica	Exercised	Cuncented	Lapsea		
Scheme						
(11/05/2006)						
Ordinary shares	N/A	1,000,000	N/A	N/A	1,000,000	46,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			Total A. (Ord	linary shares)	1,000,000	
				rence shares)	N/A	
				(Other class)	N/A	
otal funds raised durin	g the month fro	m exercise of opti		000 00		
State currency)			HK\$1,150,0	000.00		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant issued pursuant to	-		_			
the general mandate granted	-					
during the Annual General Meeting held on 25 May 2011	- HKD	1117¢400 000 000	Nil	HK\$400,000,000	Nil	500,000,000
(25/07/2012)		HK\$400,000,000	1111	HK\$400,000,000	1111	300,000,000
Stock code (if listed)	N/A	(unlisted)				
Class of shares			-			
issuable (Note 1)		rdinary	-			
Subscription price EGM approval date (if applicable)	HK\$0.	.8 per share	-			
(dd/mm/yyyy)	(/	/)	-			
2. N/A	-					
	-					
(/ /)	-					
Stock code (if listed)			<u>-</u>			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy) 3. N/A	(/		=			
3.1VA	=					
	• 	_				
(/ /)		_				
Stock code (if listed)			-			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy) 4. N/A	(/)	=			
4. IV/A	-					
	=					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	-			
		То	tal B. (C	Ordinary shares) Nil		
				eference shares) $\frac{\overline{N/A}}{N/A}$		_
				(Other class) N/A	4	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares	- 					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) Nilence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		Q	(Note 1)	(,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2-21-2-2-2-3)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
٥.	Tracing	currency	date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other class	es) N/A	
T	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to l	E): ((1) 1,000,000)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.