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UNITED ENERGY GROUP LIMITED

聯合能源集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

Resignation of Non-Executive Director

The Board of Directors (the “Board”) of United Energy Group Limited (the “Company”) announces that Mr. HO King Fung, Eric (“Mr. Ho”) has resigned as a Non-Executive Director of the Company with effect from 25 April 2012.

Mr. Ho has confirmed that he is not aware of any matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company. He has also confirmed that his resignation is due to his decision to pursue his personal interests and that he is not aware of any disagreement with the Board.

The Board would like to express its gratitude to Mr. Ho for his contributions to the Company since his appointment as a Non-Executive Director of the Company on 15 April 2011 and offers its best wishes to him.

By order of the Board
United Energy Group Limited
Zhang Hong Wei
Chairman

Hong Kong, 25 April 2012

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (Chairman), Mr. Zhu Jun, Ms. Zhang Meiyang and Mr. Andrew Leo Kirby, and the independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.