

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

| Го: Hong Kong Exchanges and Clearing Limited         |                               |                           |                                  |   |  |
|--|-------------------------------|---------------------------|----------------------------------|---|--|
|  | <u>United Energ</u> 3/04/2012 | ry Group Limited          |                                  |   |  |
| I. Movements in Authorised Shar                      | e Capital                     |                           |                                  |   |  |
| 1. Ordinary Shares                                   |                               |                           |                                  |   |  |
| (1) Stock code : 00467 Description : Ordinary Shares |                               |                           |                                  |   |  |
|  | N                             | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo                     | nth                           | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |
| Increase/(decrease)                                  |                               | N/A                       |                                  | N/A                                       |  |
| Balance at close of the month                        |                               | 60,000,000,000            | HK\$0.01                         | HK\$600,000,000.00                        |  |
| (2) Stock code : N/A                                 | Description                   | n: <u>N/A</u>             |                                  |   |  |
|  | Ν                             | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo                     | nth                           | N/A                       | N/A                              | N/A                                       |  |
| Increase/(decrease)                                  |                               | N/A                       |                                  | N/A                                       |  |
| Balance at close of the month                        |                               | N/A                       | N/A                              | N/A                                       |  |

31/03/2012

| 2. Preference Shares                |                                | 1                                | or Main Board and GE                      |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| Stock code: N/A Descri              | iption:                        | N/A                              |   |  |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |  |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |  |
| 3. Other Classes of Shares          |                                |                                  |   |  |
| Stock code : N/A Descri             | iption :                       | N/A                              | 1   |  |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |  |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |  |

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 12,783,875,512         | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 12,783,875,512         | N/A | N/A              | N/A                  |

### III. Details of Movements in Issued Share Capital

| including EGM approval date |                 | Movement dur       | ing the month   |   | the month pursuant thereto | nt issued pursuant thereto<br>as at close of the month |  |
|-----------------------------|-----------------|--------------------|-----------------|---|----------------------------|--|--|
| (dd/mm/yyyy) and -          |                 | 1v10 vement dui    | ing the month   |   | _                          |  |  |
| class of shares issuable    | Granted         | Exercised          | Cancelled       | Lapsed  |                            |  |  |
| 1. Share Options            |                 |                    |                 |   |                            |  |  |
| Scheme                      |                 |                    |                 |   |                            |  |  |
| (11/05/2006)                |                 |                    |                 |   |                            |  |  |
| Ordinary shares             | N/A             | N/A                | N/A             | N/A   | N/A                        | 47,000,000   |  |
| (Note 1)                    |                 |                    |                 |   |                            |  |  |
| 2. N/A                      |                 |                    |                 |   |                            |  |  |
| ( / / )                     |                 |                    |                 |   |                            |  |  |
| Ordinary shares             |                 |                    |                 |   |                            |  |  |
| (Note 1)                    |                 |                    |                 |   |                            |  |  |
| 3. N/A                      |                 |                    |                 |   |                            |  |  |
| ( / / )                     |                 |                    |                 |   |                            |  |  |
| Ordinary shares             |                 |                    |                 |   |                            |  |  |
| (Note 1)                    |                 |                    |                 |   |                            |  |  |
| 4. N/A                      |                 |                    |                 |   |                            |  |  |
| ( / / )                     |                 |                    |                 |   |                            |  |  |
| Ordinary shares             |                 |                    |                 |   |                            |  |  |
| (Note 1)                    |                 |                    | T ( 1 A ( ( ( ) | 1: 1 \  | N'1                        |  |  |
|                             |                 |                    | Total A. (Oro   | rence shares)   | Nil<br>N/A                 |  |  |
|                             |                 |                    | (Freie          | (Other class)   | N/A<br>N/A                 |  |  |
| Total funds raised durin    | g the month fro | m exercise of opti |                 | , in the second |                            |  |  |
| State currency)             |                 |                    | <u>N/A</u>      |   |                            |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month |                                | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------|--------------------------------|---|---|
| 1. Warrant issued pursuant to                            | -                                  | _   | _                          |                                | <del></del>   | _   |
| the general mandate granted                              | -                                  |   |                            |                                |   |   |
| during the Annual General Meeting held on 25 May 2011    | HKD                                | 111/6/00 000 000                          | Nil                        | HK\$400,000,000                | Nil   | 500,000,000   |
| (25/07/2012)   | _ חאח                              | HK\$400,000,000                           | 1111                       | HK\$400,000,000                | 1111  | 300,000,000   |
| Stock code (if listed)                                   | N/A                                | (unlisted)                                |                            |                                |   |   |
| Class of shares  |                                    |   | -                          |                                |   |   |
| issuable (Note 1)  |                                    | rdinary                                   | _                          |                                |   |   |
| Subscription price EGM approval date (if applicable)     | HK\$0.                             | .8 per share                              | -                          |                                |   |   |
| (dd/mm/yyyy)   | ( /                                | / )                                       | <u>-</u>                   |                                |   |   |
| 2. N/A   | -                                  |   |                            |                                |   |   |
|  | <u>-</u>                           |   |                            |                                |   |   |
| ( / / )  |                                    |   | _                          |                                |   |   |
| Stock code (if listed)                                   |                                    |   | _                          |                                |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                                    |   |                            |                                |   |   |
| Subscription price                                       |                                    |   | _                          |                                |   |   |
| EGM approval date  |                                    |   | -                          |                                |   |   |
| (if applicable)  | ( )                                |   |                            |                                |   |   |
| (dd/mm/yyyy)<br>3. N/A                                   | ( /                                | / )                                       | _                          |                                |   |   |
| 3.17/11  | -                                  |   |                            |                                |   |   |
|  | ·<br>                              |   |                            |                                |   |   |
| ( / / )  |                                    |   |                            |                                |   |   |
| Stock code (if listed)                                   |                                    | _   | =                          |                                |   |   |
| Class of shares issuable ( <i>Note 1</i> )               |                                    |   |                            |                                |   |   |
| Subscription price                                       |                                    |   | -                          |                                |   |   |
| EGM approval date  |                                    |   | _                          |                                |   |   |
| (if applicable)  | ( )                                |   |                            |                                |   |   |
| (dd/mm/yyyy)<br>4. N/A                                   |                                    | / )                                       | -                          |                                |   |   |
| 4. N/A   | -                                  |   |                            |                                |   |   |
|  |                                    |   |                            |                                |   |   |
| ( / / )  |                                    |   |                            |                                |   |   |
| Stock code (if listed)                                   |                                    |   | <u>-</u>                   |                                |   |   |
| Class of shares  |                                    |   |                            |                                |   |   |
| issuable ( <i>Note 1</i> ) Subscription price            |                                    |   | -                          |                                |   |   |
| EGM approval date  |                                    |   | _                          |                                |   |   |
| (if applicable)  |                                    |   |                            |                                |   |   |
| (dd/mm/yyyy)   | ( /                                | / )                                       | -                          |                                |   |   |
|  |                                    | То  | tal B. (C                  | Ordinary shares) Nil           |   |   |
|  |                                    | 10  |                            | eference shares) N/A           |   | _   |
|  |                                    |   |                            | (Other class) $\overline{N/A}$ |   | <u>—</u><br>—   |
|  |                                    |   |                            |                                |   |   |

| Convertibles (i.e. Convertible i                              |                   | Amount at close of preceding month | Converted during the month | Amount at close of the month                           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  | outstanding       | month                              | month                      | Шони   |  |  |
| Stock code (if listed)  | <br><br>          |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))               | ( / / )           |                                    |                            |  |  |  |
| 2. N/A  |                   |                                    |                            |  |  |  |
| Stock code (if listed)<br>Class of shares                     | <del>-</del><br>· |                                    |                            |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                 |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )           |                                    |                            |  |  |  |
| 3. N/A  | <u> </u>          |                                    |                            |  |  |  |
| Stock code (if listed)  |                   |                                    |                            |  |  |  |
| Class of shares issuable (Note 1) Subscription price          |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )           |                                    |                            |  |  |  |
| 4. N/A  | <u> </u>          |                                    |                            |  |  |  |
| Stock code (if listed)  |                   |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                | ( / / )           |                                    |                            |  |  |  |
|   |                   |                                    | (Prefere                   | hary shares) Nil ence shares) $N/A$ Other class) $N/A$ |  | -<br>-<br>-  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Shares (Note 1)   |  |   |
| 2 N/A   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Sildres (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
|   |  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Ot | Type of Issue  |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------|---------------------------|---|-------|---|--|---|
|    | 1) po 01 18840 |                           | Class of shares issuable                |       |   |  |   |
|    |                |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue   | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                |                           |   |       |   | N/A  | N/A   |
|    |                |                           | Class of shares issuable                |       |   |  |   |
|    |                | St. A.                    | (Note 1)                                | ( / / | ) |  |   |
| 2. | 2. Open offer  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |   |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                |                           | (0.0.1.1.1.2)                           |       |   | N/A  | N/A   |
|    |                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing        | At price : State          | Issue and allotment                     | ( / / | ) |  |   |
|    | C              | currency                  | date : (dd/mm/yyyy)  EGM approval date: | ( / / | ) |  |   |
|    |                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |                |                           |   |       |   |  |   |
|    |                |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue    |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

| 5. Scrip dividend A      | At price : State  currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) |      |     |
|--------------------------|--------------------------------|--|-------|---|------|-----|
| 5. Scrip dividend A      | At price : State               | (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:                                       |       |   |      |     |
| 5. Scrip dividend A      | At price: State currency ———   | Issue and allotment date: (dd/mm/yyyy)  EGM approval date:   |       |   |      |     |
|                          |                                |  | ( / / | ) |      |     |
|                          |                                |  |       |   | N/A  | N/A |
|                          |                                | Class of shares repurchased (Note 1)   |       |   |      |     |
| 6. Repurchase of shares  |                                | Cancellation date : (dd/mm/yyyy)   | ( / / | ) |      |     |
|                          |                                | EGM approval date: (dd/mm/yyyy)  | ( / / | ) | N/A  | N/A |
|                          |                                |  |       |   | 1011 |     |
|                          |                                | Class of shares redeemed (Note 1)  |       |   |      |     |
| 7. Redemption of shares  |                                | Redemption date : (dd/mm/yyyy)   | ( / / | ) |      |     |
|                          |                                | EGM approval date: (dd/mm/yyyy)  | ( / / | ) | N/A  | N/A |
|                          |                                |  |       |   | 1011 |     |
|                          |                                | Class of shares issuable (Note 1)  |       |   |      |     |
| 8. Consideration issue A | At price : State currency —    | Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |      |     |
|                          |                                | EGM approval date: (dd/mm/yyyy)  | ( / / | ) |      |     |
|                          |                                |  |       |   | N/A  | N/A |

For Main Board and GEM listed issuers

|     | Type of Issue  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|--|--|---|
|     |  | Class of shares issuable                |  |  |   |
|     |  | (Note 1)                                |  |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  | EGM approval date:                      | ( / / )  |  |   |
|     |  | (dd/mm/yyyy)                            |  | N/A  | N/A   |
|     |  |   |  |  |   |
|     |  | Class of shares issuable (Note 1)       |  |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  | AGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |  | Total E. (C                             | Ordinary shares<br>eference shares<br>(Other class | s) N/A   |   |
|     |  |   |  |  |   |
|     |  |   |  |  |   |
| To  | otal increase / (decrease) in ordinary shares during th  | e month (i.e. Total of A to E           | E): (1   | 1) Nil   |   |
|     |  |   | (2   | 2) N/A   |   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | E):  | N/A  |   |
|     | otal increase / (decrease) in other classes of shares du |   |  | N/A  |   |
| (T) | These figures should be the same as the relevant figur   | res under II above ("Movem              | ents in Issued                                     | Share Capital  | ").)  |

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: <u>Tricor Secretaries Limited</u>        |
|  |
| Title: Branch Share Registrar                          |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.