

UNITED ENERGY GROUP LIMITED

聯合能源集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

PROCEDURES FOR SHAREHOLDERS TO PROPOSE A PERSON FOR ELECTION AS A DIRECTOR

Shareholders of United Energy Group Limited (the “Company”) (“Shareholders”) who wish to propose a person for election as a director of the Company shall follow the procedures set out below:

- 1) Shareholders who wish to propose a person for election as a director of the Company must file a notice in writing (the “Notice”) to the Company within the period set out in paragraph 2) below.
- 2) The Notice may be submitted to the principal place of business of the Company in Hong Kong (i.e. Suite 2505, 25/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong) for the attention of the Company Secretary during the period which is 1 day after the despatch of the notice by the Company of the general meeting appointed for such election and no later than 7 days prior to the date appointed for such meeting.
- 3) The Notice must be signed by a Shareholder (other than the person to be proposed).
- 4) The Notice must state clearly the name and contacts of the Shareholder proposing a person to be elected as a director of the Company, his/her shareholding, the name and contacts of the person that he/she is proposing to be elected, and the biographical details of such person, including his/her relevant qualifications and experiences.
- 5) The Notice must also be accompanied by a letter of consent signed by the person proposed to be elected on his/her willingness to be elected as a director of the Company.
- 6) The Company shall publish an announcement in the manner required by the Listing Rules or issue a supplementary circular upon receipt of the Notice from the Shareholder to propose such person for election as a director of the Company at the general meeting where such Notice is received by the Company after publication of the notice of meeting. The Company shall include particulars of the proposed director of the Company in the announcement or supplementary circular.

Hong Kong, 30 March 2012