

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer U Date Submitted 04	ergy Group Limited 2			
I. Movements in Authorised Shar	e Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>00467</u>	Descript	ion: Ordinary S	hares	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : N/A	Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

31/12/2011

2. Preference Shares		1	or Main Board and GE
Stock code: N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,777,091,632	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	12,777,091,632	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme (11/05/2006) Ordinary shares 47,500,000 N/A N/A N/A N/A N/A (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (*Note 1*) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant issued pursuant to	-	_	_			_
the general mandate granted	-					
during the Annual General Meeting held on 25 May 2011	HKD	111/6/00 000 000	Nil	HK\$400,000,000	Nil	500,000,000
(25/07/2012)	_ תאח	HK\$400,000,000	1111	HK\$400,000,000	1111	300,000,000
Stock code (if listed)	N/A	(unlisted)				
Class of shares			-			
issuable (Note 1)		rdinary	_			
Subscription price EGM approval date (if applicable)	HK\$0.	.8 per share	-			
(dd/mm/yyyy)	(/	/)	<u>-</u>			
2. N/A	-					
	<u>-</u>					
(/ /)			_			
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy) 3. N/A	(/	/)	_			
3.17/11	-					
	· 					
(/ /)						
Stock code (if listed)		_	=			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date			_			
(if applicable)	()					
(dd/mm/yyyy) 4. N/A		/)	-			
4. N/A	-					
(/ /)						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)	-			
		То	tal B. (C	Ordinary shares) Nil		
		10		eference shares) N/A		_
				(Other class) $\overline{N/A}$		<u>—</u> —

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	Шони		
Stock code (if listed)	 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares	- ·					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) Nil ence shares) N/A Other class) N/A		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Type						month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5. Scrij	p dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6. Repu	ourchase of res		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7. Rede	lemption of res		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8. Cons	nsideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue			i	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					17/11	
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary (Preference (Othe		N/A	
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E):		N/A	
Ta	otal increase / (decre	ease) in other classes of share	s during the month (i.e. Total of A to F)		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.