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UNITED ENERGY GROUP LIMITED

聯合能源集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

CLARIFICATION ANNOUNCEMENT FORM OF PROXY

Reference is made to the form of proxy (the “Proxy Form”) of United Energy Group Limited (the “Company”) posted on the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 18 April 2011.

In order to tie with the numbering of the Resolutions in the Notice of Annual General Meeting dated 19 April 2011, the Resolution number 7 in the Proxy Form was revised as follows:

7.	A. To grant unconditional mandate to the directors to issue and allot shares
	B. To grant unconditional mandate to the directors to repurchase shares
	C. To grant unconditional mandate to the directors to exercise the powers to allot, issue and deal with shares by the number of shares repurchased.

The revised Proxy Form has been posted to the Stock Exchange on 20 April 2011 and will be dispatched to the shareholders of the Company on 21 April 2011.

By order of the Board
United Energy Group Limited
Zhang Hong Wei
Director

Hong Kong, 20 April 2011

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hong Wei (chairman), Mr. Zhu Jun and Ms. Zhang Meiyong, the non-executive director is Mr. Ho King Fung, Eric and independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.