

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Energy Group Limited
Date Submitted	06/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00467</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,777,091,632	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	12,777,091,632	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1120 - 0112222 - 0	ing		-	
class of shares			~ 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	12,000,000	N/A	2,000,000	N/A	N/A	39,500,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(11012 - )			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin (State currency)	ng the month from	m exercise of opti		χ		

Description of warrants	Currency of nominal	Nominal value a close of precedir	g during the	Nominal value at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month	thereto	month
1. Warrant issued pursuant to	_					
the general mandate granted	_					
during the Annual General	_					
Meeting held on 8 June 2010	HKD	HK\$800,000,00	00 Nil	HK\$800,000,000	Nil	1,000,000,000
(25/07/2012)						
Stock code (if listed)	N/A	(unlisted)				
Class of shares						
issuable (Note 1)	0	rdinary				
Subscription price	HK\$0	.8 per share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ / )				
2. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ / )				
<u>3. N/A</u>	_					
	_					
	<u> </u>					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
	( /	/ / )				
<u>4. N/A</u>	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ / )				
			Total B. (C	Ordinary shares) Nil		
				eference shares) N/A		
			(FIE			
				(Other class) N/A	1	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>Nil</u>		-
				ence shares) $\frac{N/A}{N/A}$		-
			()	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
Shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D (Ordinamations)	NT:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
	11/12	

Type of Issue       month         I. Rights issue       At price : State currency       Class of shares issuable (Note 1)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (///)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (//)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       (///)       N/A       N/A		Type of Issue						montin
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ N/A N/A								
$\frac{(dd/mn/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{State}{(dd/mn/yyyy)} = \frac{N/A}{At price} = \frac{N/A}{(dd/mn/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		( / /	)		
NA       NA         NA       NA         NA       NA         Class of shares issuable					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)				Class of shares issuable				
2. Open one At price currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)						``		
$(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $N/A = \underline{N/A}$	2.	Open offer	At price : State currency		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $N/A$ $N/A$ VA $N/A$ $N/A$ $N/A$ Value       Class of shares issuable $( / / )$ Image: Note 1)       Issue and allotment $( / / )$ Image: Note 1)       Image: Note 1)       Image: Note 1)         Image: Note 1)       Issue and allotment $( / / )$ Image: Note 1)       Image: Note 1)       Image: Note 1)         Image: Image: Note 1)       Image: Image: Note 1)       Image: Image: Note 1)         Image: Ima							N/A	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (/// )       N/A         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date: (// / )       Issue and allotment (// / )         EGM approval date: (// / )       Issue and allotment (// / )         EGM approval date: (// / )       Issue and allotment (// / )         EGM approval date: (// / )       EGM approval date: (// / )								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy)	3.	Placing		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue		<u> </u>	For Main	ı Boaı	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>

			]	For Main Boa	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share reference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by:	Tricor Secretaries Limited	
Title: (Director, Sect	Branch Share Registrar retary or other duly authorised officer)	

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.