

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| o: Hong Kong Exchanges and Clearing Limited | | | | | |
|---|-----------------------------|------------------------|----------------------------------|---|--|
| | <u>nited En</u> 2/12/201 | nergy Group Limited 0 | | | |
| I. Movements in Authorised Share | e Capita | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>00467</u> I | Descrip | tion: Ordinary S | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mor | nth | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the month | | 60,000,000,000 | HK\$0.01 | HK\$600,000,000.00 | |
| (2) Stock code : N/A I | Descrip | tion: N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mor | nth | N/A | N/A | N/A | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the month | | N/A | N/A | N/A | |

30/11/2010

| 2. Preference Shares | | 1 | or Main Board and GE |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: | N/A | 1 |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption : | N/A | 1 |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 12,777,091,632 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 12,777,091,632 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme (11/05/2006) Ordinary shares 29,500,000 N/A N/A N/A N/A N/A (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (*Note 1*) 4. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------------|---|----------------------------|--------------------------|---|---|
| 1. Warrant issued pursuant to | _ | | | | | |
| the general mandate granted | - | | | | | |
| during the Annual General | - | 11174000 000 000 | 3.711 | 111 7¢000 000 000 | 2711 | 1 000 000 000 |
| Meeting held on 8 June 2010 (25/07/2012) | HKD | HK\$800,000,000 | Nil | HK\$800,000,000 | Nil | 1,000,000,000 |
| Stock code (if listed) | N/A | (unlisted) | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | rdinary | _ | | | |
| Subscription price | HK\$0 | 8 per share | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | _ | | | |
| 2. N/A | <u>-</u> | | | | | |
| | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 3. N/A | | , | _ | | | |
| | _ | | | | | |
| | | _ | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 4. N/A | (/ | /) | - | | | |
| | = | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | , | | | | | |
| (dd/mm/yyyy) | (/ | /) | - | | | |
| | | To | tal B. (C | Ordinary shares) Nil | | |
| | | 10 | | eference shares) N/A | | |
| | | | | (Other class) N/A | | <u> </u> |
| | | | | | · | |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | outstanding | month | month | Шони | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares | - · | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | hary shares) Nil ence shares) N/A Other class) N/A | | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildres (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|---|
| | J.F | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | At maios . State | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (, , | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00.1111.) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| 19 | pe of Issue | | | | | month pursuant thereto | may be issued pursuant thereto as at close of the month |
|-------|--------------------|-------------------------------|---|-------|---|------------------------------|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. So | crip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| | epurchase of nares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| | edemption of nares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. C | onsideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | i | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------------|--|-----|--|---|
| | | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | 11111 | |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | Total E. (Ordinary (Preference (Othe | | N/A | |
| | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to E): | (1) | Nil | |
| | | | | (2) | N/A | |
| To | otal increase / (decre | ease) in preference shares dur | ing the month (i.e. Total of A to E): | | N/A | |
| Ta | ntal increase / (decre | ease) in other classes of share | s during the month (i.e. Total of A to F) | • | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|--|
| N/A | |
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| | |
| Submitted by: <u>Tricor Secretaries Limited</u> | |
| Fitle: Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |
| (, | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.