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UNITED ENERGY GROUP LIMITED

聯合能源集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 467)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of United Energy Group Limited (the “Company”) hereby announces that a meeting of the Board will be held in Unit 2112, Two Pacific Place, 88 Queensway, Hong Kong on Tuesday, 24 August 2010 to approve, among other matters, the interim results of the Company and its subsidiaries and to determine the interim dividend (if any) for the six months ended 30 June 2010.

By Order of the Board
United Energy Group Limited
Zhang Meiyang
Director

Hong Kong, 12 August 2010

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hongwei(chairman), Mr. Zhu Jun and Ms Zhang Meiyang, and independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.