

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer United E  Date Submitted 03/02/20	Energy Group Limited			
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares				
(1) Stock code: 00467 Descri	ption : Ordinary S	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code : N/A Descri	ption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

31/01/2012

2. Preference Shares		1	or Main Board and GE
Stock code: N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinary shares No of preference		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,777,091,632	N/A	N/A	N/A
Increase/ (decrease) during the month	6,783,880	N/A	N/A	N/A
Balance at close of the month	12,783,875,512	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Particulars of share

Ordinary shares
(Note 1)

(State currency)

Total funds raised during the month from exercise of options

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme (11/05/2006) Ordinary shares 47,000,000 N/A N/A N/A 500,000 N/A (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A ( / / Ordinary shares (*Note 1*) 4. N/A

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A N/A Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant issued pursuant to	-	_	_		<del></del>	_
the general mandate granted	-					
during the Annual General Meeting held on 25 May 2011	HKD	111/6/00 000 000	Nil	HK\$400,000,000	Nil	500,000,000
(25/07/2012)	_ חאח	HK\$400,000,000	1111	HK\$400,000,000	1111	300,000,000
Stock code (if listed)	N/A	(unlisted)				
Class of shares			-			
issuable (Note 1)		rdinary	_			
Subscription price EGM approval date (if applicable)	HK\$0.	.8 per share	-			
(dd/mm/yyyy)	( /	/ )	<u>-</u>			
2. N/A	-					
	<u>-</u>					
( / / )			_			
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date			-			
(if applicable)	( )					
(dd/mm/yyyy) 3. N/A	( /	/ )	_			
3.17/11	-					
	· 					
( / / )						
Stock code (if listed)		_	=			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date			_			
(if applicable)	( )					
(dd/mm/yyyy) 4. N/A		/ )	-			
4. N/A	-					
( / / )						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( /	/ )	-			
		То	tal B. (C	Ordinary shares) Nil		
		10		eference shares) N/A		_
				(Other class) $\overline{N/A}$		<u>—</u> —

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	Шони		
Stock code (if listed)	  					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares	<del>-</del> ·					
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	hary shares) Nil ence shares) $N/A$ Other class) $N/A$		- - -

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sildres (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		St. A.	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(0.0.1.1.1.2)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment	( / /	)		
	C	currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

5. Scrip dividend A	At price : State  currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
5. Scrip dividend A	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
5. Scrip dividend A	At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
			( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					1011	
		Class of shares redeemed (Note 1)				
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					1011	
		Class of shares issuable (Note 1)				
8. Consideration issue A	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

For Main Board and GEM listed issuers

				For Main Boar	<u>u anu Gemi</u> nsi	ea issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	71					
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuab	ole <u>Ordinary</u>		
10.	Other (Issue of Scheme		(Note 1)	ole <u>Ordinary</u>		
	Shares under the Share Match	At price : State currency HK\$0.82	Issue and allotment date: (dd/mm/yyyy)	(19/01/2012)		
	Scheme)		` ",	(05/05/2011)		
			AGM approval date:	(25/05/2011)		
			(dd/mm/yyyy)		6,783,880	N/A
			Total E.	(Ordinary share		
			(	(Preference share		
				(Other class	s) N/A	

	(1)	C 702 000	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,783,880	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)	

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.