



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer United Energy Group Limited

Date Submitted 03/02/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00467 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>60,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$600,000,000.00</u>                                |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>60,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$600,000,000.00</u>                                |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |





## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|--|---|---|
| 1. Warrant issued pursuant to<br>the general mandate granted<br>during the Annual General<br>Meeting held on 25 May 2011<br>(25/07/2012) | HKD                                | HK\$400,000,000                                 | Nil                              | HK\$400,000,000                        | Nil   | 500,000,000   |
| Stock code (if listed)   | N/A(unlisted)                      |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)   | Ordinary                           |   |                                  |  |   |   |
| Subscription price   | HK\$0.8 per share                  |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                            |   |                                  |  |   |   |
| 2. N/A   |                                    |   |                                  |  |   |   |
| ( / / )  |                                    |   |                                  |  |   |   |
| Stock code (if listed)   |                                    |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)   |                                    |   |                                  |  |   |   |
| Subscription price   |                                    |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                            |   |                                  |  |   |   |
| 3. N/A   |                                    |   |                                  |  |   |   |
| ( / / )  |                                    |   |                                  |  |   |   |
| Stock code (if listed)   |                                    |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)   |                                    |   |                                  |  |   |   |
| Subscription price   |                                    |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                            |   |                                  |  |   |   |
| 4. N/A   |                                    |   |                                  |  |   |   |
| ( / / )  |                                    |   |                                  |  |   |   |
| Stock code (if listed)   |                                    |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)   |                                    |   |                                  |  |   |   |
| Subscription price   |                                    |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                            |   |                                  |  |   |   |
|  |                                    |   |                                  | Total B.                               | (Ordinary shares)   | Nil   |
|  |                                    |   |                                  |  | (Preference shares)   | N/A   |
|  |                                    |   |                                  |  | (Other class)   | N/A   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| Type of Issue |                      |                           |   |  |   |
| 5.            | Scrip dividend       | At price : State currency | <p>_____</p> <p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | ( / / )  | ( / / )   |
|               |                      |                           |   | N/A  | N/A   |
| 6.            | Repurchase of shares |                           | <p>Class of shares repurchased (Note 1)</p> <p>Cancellation date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>                  | ( / / )  | ( / / )   |
|               |                      |                           |   | N/A  | N/A   |
| 7.            | Redemption of shares |                           | <p>Class of shares redeemed (Note 1)</p> <p>Redemption date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>                       | ( / / )  | ( / / )   |
|               |                      |                           |   | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency | <p>_____</p> <p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | ( / / )  | ( / / )   |
|               |                      |                           |   | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| 9. Capital reorganisation                                       | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | N/A  | N/A   |
| 10. Other (Issue of Scheme Shares under the Share Match Scheme) | <p>Class of shares issuable <u>Ordinary</u><br/>(Note 1)</p> <p>At price : State currency <u>HK\$0.82</u> Issue and allotment date : (dd/mm/yyyy) (19/01/2012)</p> <p>AGM approval date: (25/05/2011) (dd/mm/yyyy)</p> | 6,783,880  | N/A   |
| Total E.  |  | (Ordinary shares) 6,783,880  | (Preference shares) N/A   |
|   |  | (Other class) N/A  |   |

|   |               |
|---|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) 6,783,880 |
|   | (2) N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A           |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |               |

