

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer United E  Date Submitted 04/02/20	Energy Group Limited		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>0467</u> Descri	ption : Ordinary S	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	60,000,000,000	\$0.01	\$600,000,000.00
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	60,000,000,000	\$0.01	\$600,000,000.00
(2) Stock code : N/A Descri	ption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

31/01/2009

\$600,000,000.00

2. Preference Shares			or Main board and Gr				
Stock code : N/A Descri	ription:	N/A	Λ				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A N/A	N/A N/A	N/A N/A	N/AN/A	N/A N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A				
Balance at close of the month	N/A	N/A	N/A				
3. Other Classes of Shares							
Stock code: N/A Descri	ription:	N/A	Δ				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u>N/A</u>	N/A	N/A				
Increase/(decrease)	N/A	N/A	N/A				
Balance at close of the month	N/A	N/A	N/A				

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,777,091,632	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	12,777,091,632	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1710 Yellielit dal	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme						
(11/05/2006)						
Ordinary shares	N/A	N/A	240,000,000	N/A	N/A	365,000,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ord		N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during (State currency)	g the month fro	m exercise of opti	ions <u>N/A</u>			
State currency)			1 <b>N</b> / //			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	•					
	<del></del>					
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	, , , ,					
	<del>_</del>					
	<u> </u>					
	<del></del>					
Stock code (if listed)	<del></del> ·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares) N/A		
		-		ence shares) $\frac{N/R}{N}$		-
			11101010	1100 DIIUI (D) 1 1/ F		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
Total D. (Outinamakama)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(2,		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At puice. State	(Note 1)  Issue and allotment	( / /	)		
۷.	Open oner	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1411	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( <del></del>			N/A	N/A

				For	Main Boar	d and GEM lis	ted issuers
9. Capital reorganisation		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation    Class of shares issuable (// )							
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  FGM approval date: (//) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil	9.			issue and anothern	/ / )		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil				LOWI approvar date.	/ / )	N/A	N/A
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy) N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A							
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.		At price : State currency	<ul><li>— Issue and allotment (</li></ul>	/ / )		
(Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil				Low approvar date.	/ / )	N/A	N/A
				(Prefer	ence share	es) N/A	
(2) N/A	To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	· ·	· ·	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E)			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			_	_			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Titos sectemnes similed
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.