

UNITED ENERGY GROUP LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

NOTIFICATION OF BOARD MEETING

The board of directors (the “Board”) of United Energy Group Limited (the “Company”) hereby announces that a meeting of the Board will be held on Thursday, 11 December 2008 at 10:30 a.m. for the purposes of, among other matters, approving the announcement of the interim results of the Company for the six months ended 30 September 2008 for publication and considering the recommendation of an interim dividend, if any.

By Order of the Board
United Energy Group Limited
Zhang Meiying
Director

Hong Kong, 1 December 2008

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Hongwei, Mr. Zhu Jun and Ms Zhang Meiying, and independent non-executive directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.