

UNITED ENERGY GROUP LIMITED

(聯合能源集團有限公司)

(Incorporated in Cayman Islands and continued in Bermuda with limited liability)

(STOCK CODE: 467)

CHANGE OF COMPANY SECRETARY

The Board of Directors of United Energy Group Limited (the “Company”) announces that Ms. Ngan Chui Wan resigned as the Secretary of the Company with effect from 16 April 2008 for personal reasons and Mr. Ho Yuk Ming, Hugo has been appointed as the Secretary of the Company with effect from 16 April 2008. Mr. Ho is an associate member of the Hong Kong Institute of Certified Public Accountants and has more than ten years’ experience in auditing, accounting and financial management.

Ms Ngan confirmed that she had no disagreement with the Board and there was no matter relating to her resignation that would need to be brought to the attention of the shareholders of the Company.

The Board would like to thank Ms Ngan for her contribution to the Company during the past period.

By Order of the Board
UNITED ENERGY GROUP LIMITED
Zhang Meiyong
Director

Hong Kong, 16 April 2008

As at the date of this announcement, the executive Directors are Mr. Zhang Hong wei, Mr. Zhu Jun and Ms Zhang Meiyong, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.