

ORIENT RESOURCES GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

ANNOUNCEMENT

RESULTS OF THE SPECIAL GENERAL MEETING ON 3 DECEMBER 2007

The Board is pleased to announce that (i) the special resolution proposed to approve the change of name of the Company to “United Energy Group Limited” and the ordinary resolutions to approve the increase in authorised share capital and the proposed refreshment of the Scheme Mandate Limit of the Share Option Scheme of the Company were duly passed by the Shareholders by show of hands; and (ii) the ordinary resolution proposed to approve the refreshment of the Existing Issue Mandate was duly passed by the Independent Shareholders by way of poll, at the SGM held on 3 December 2007.

Reference is made to the Company’s circular dated 8 November 2007 (the “Circular”). Terms used in this announcement shall have the same meanings as defined in the Circular unless provided otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 3 December 2007, (i) the special resolution numbered 1 set out in the notice of the SGM dated 8 November 2007 (the “SGM Notice”) to approve the change of name of the Company to “United Energy Group Limited” and adopt “聯合能源集團有限公司” (for identification purpose only) and the ordinary resolutions numbered 3 and 4 set out in the SGM Notice to approve the increase in authorised share capital and the refreshment of the Scheme Mandate Limit of the Share Option Scheme of the Company were duly passed by the Shareholders by show of hands; and (ii) the ordinary resolution numbered 2 set out in the SGM Notice to approve the refreshment of the Existing Issue Mandate was duly passed by the Independent Shareholders by way of poll. The Company will proceed to file the application for the name change to the Registrar of Companies in Bermuda and in Hong Kong for approval.

As at the date of this announcement, a total of 12,777,091,632 Shares were issued. He Fu being the controlling shareholder of the Company and its associates which as at the date of the SGM held 5,128,169,125 Shares (representing approximately 40.14% of the issued share capital of the Company), have abstained from voting at the SGM in relation to the refreshment of Existing Issue Mandate. The total number of Shares entitling the holders to attend and vote for or against the ordinary resolution numbered 2 at the SGM is 7,648,922,507 Shares.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Secretaries Limited, acted as the scrutineer at the SGM for the purpose of vote-taking.

The poll results in respect of the ordinary resolution numbered 2 taken at the SGM are as follows:

Ordinary resolution numbered 2	No. of votes cast – Shares/%		Total number of votes cast
	FOR	AGAINST	
Ordinary resolution No.2 — to consider and approve the refreshment of the Existing Issue Mandate	5,378,646,170 99.72%	15,234,000 0.28%	5,393,880,170

As more than 50% of the votes were cast in favour of the ordinary resolution numbered 2, the ordinary resolution numbered 2 was duly passed as an ordinary resolution of the Company at the SGM.

The voting results in respect of the special resolution numbered 1 and the ordinary resolutions numbered 3 and 4 taken at the SGM are as follows:

Resolutions	No. of votes cast/%		Total number of votes cast
	FOR	AGAINST	
Special resolution No.1 — to consider and approve the change of name of the Company	7 100%	0 0%	7
Ordinary resolution No. 3 — to consider and approve the increase in the authorised share capital	7 100%	0 0%	7
Ordinary resolution No. 4 — to consider and approve the Refreshment of the Scheme Mandate Limit of the Share Option Scheme	7 100%	0 0%	7

As more than 75% of the votes were cast in favour of the special resolution numbered 1 and more than 50% of the votes were cast in favour of the ordinary resolutions numbered 3 and 4, such resolutions were duly passed at the SGM.

The change of name of the Company will take effect from the date on which the new name is entered on the register by the Registrar of Companies in Bermuda in place of the existing name. Upon the change of name of the Company becoming effective, all existing share certificates bearing the current name of the Company will continue to be evidence of title and valid for trading, settlement and registration purposes and the rights of the Shareholders will not be affected as a result of the change of name of the Company. A further announcement will be made to set out the details for the arrangement on free exchange of share certificates once the change of name of the Company becomes effective.

By order of the Board
Orient Resources Group Company Limited
Zhang Hongwei
Executive Director

Hong Kong, 3 December 2007

As at the date of this announcement, the executive Directors are Mr. Zhang Hongwei (Chairman), Mr. Zhu Jun and Ms. Zhang Meiyang, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.

Please also refer to the published version of this announcement in The Standard.