

# **ORIENT RESOURCES GROUP COMPANY LIMITED**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 467)**

## **ANNOUNCEMENT**

### **RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 3 OCTOBER 2007**

The Board is pleased to announce that the ordinary resolution in respect of the approval of the acquisition of the entire issued share capital of and shareholder's loan owed by United Petroleum & Natural Gas Investments Limited, which constitute a major and connected transaction of the Company under the Listing Rules, was duly passed by the Independent Shareholders by way of a poll at the SGM held on 3 October 2007.

Reference is made to the circular of Orient Resources Group Company Limited (the "Company") dated 17 September 2007 (the "Circular") in relation to the acquisition of the entire issued share capital of and shareholder's loan owed by United Petroleum & Natural Gas Investments Limited, which constitute a major and connected transaction of the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Circular unless defined otherwise.

### **RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution in respect of the approval of the acquisition of the entire issued share capital of and shareholder's loan owed by United Petroleum & Natural Gas Investments Limited, which constitute a major and connected transaction of the Company under the Listing Rules, was duly passed by the Independent Shareholders by way of a poll at the SGM held on 3 October 2007.

The Company's Hong Kong branch share registrar, Tricor Secretaries Limited, was appointed as the scrutineers at the SGM for the purpose of the vote-taking and the voting results are as follows:

Ordinary resolution	Number of votes cast (percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To consider and approve the Acquisition Agreement and the transactions contemplated therein, including but not limited to the allotment and issue of the Consideration Shares at the issue price of HK\$1.61 per Consideration Share in satisfaction of the entire amount of the Consideration.	100%	0%	1,390,278,801

As at the date of the SGM, the total number of Shares in issue was 6,875,983,375 Shares. He Fu International Limited and its associates, which as at the date of the SGM held 5,128,169,125 Shares (representing approximately 74.58% of the issued share capital of the Company), abstained from voting on the ordinary resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was 1,747,814,250 Shares.

By order of the Board  
**Orient Resources Group Company Limited**  
**Zhang Hongwei**  
*Executive Director*

Hong Kong, 3 October 2007

*As at the date of this announcement, the executive Directors are Mr. Zhang Hongwei (Chairman), Mr. Zhu Jun and Ms. Zhang Meiyong, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.*

*“Please also refer to the published version of this announcement in **The Standard**.”*