

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever, for any loss howsoever arising from or in reliance upon the whole or any of the contents of this announcement.

ORIENT RESOURCES GROUP COMPANY LIMITED

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

ANNOUNCEMENT

SUPPLEMENTAL AGREEMENT TO A MAJOR AND CONNECTED TRANSACTION AND DESPATCH OF CIRCULAR

On 14 September 2007, the Company has entered into a supplemental agreement with the parties to the Acquisition Agreement. The circular for the major and connected transaction, the notice of SGM and the proxy form will be despatched to the Shareholders on 17 September 2007.

Reference is made to the announcement of Orient Resources Group Company Limited (the “Company”) dated 15 August 2007 (the “Announcement”) in relation to the acquisition of the entire issued share capital of and shareholder’s loan owed by United Petroleum & Natural Gas Investments Limited, which constitute a major and connected transaction of the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

On 14 September 2007, the Company entered into a supplemental agreement pursuant to which one of the conditions precedent, namely that the completion of the Acquisition Agreement shall now be conditional on the Placing Agreement having been completed to the extent that the public float requirement under Rule 8.08 of the Listing Rules is thereby fulfilled by the Company simultaneously with the completion of the Acquisition Agreement.

The circular for the major and connected transaction regarding the Acquisition, the notice of SGM and the proxy form will be despatched to the Shareholders on 17 September 2007.

Shareholders and potential investors of the Company should note that the Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Orient Resources Group Company Limited
Zhang Hongwei
Executive Director

Hong Kong, 14 September 2007

As at the date of this announcement, the executive Directors are Mr. Zhang Hongwei (Chairman), Mr. Zhu Jun and Ms. Zhang Meiyong, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.

*“Please also refer to the published version of this announcement in **The Standard**.”*