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## **ORIENT RESOURCES GROUP COMPANY LIMITED**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 467)**

### **EXTENSION OF TIME FOR DESPATCH OF CIRCULAR REGARDING A MAJOR AND CONNECTED TRANSACTION**

An application has been made to the Stock Exchange by the Company for a waiver from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules by extending the despatch date of the Circular to no later than 19 September 2007.

Reference is made to the announcement of Orient Resources Group Company Limited (the “Company”) dated 15 August 2007 (the “Announcement”) in relation to the acquisition of the entire issued share capital of and shareholder’s loan owed by United Petroleum & Natural Gas Investments Limited, which constitute a major and connected transaction of the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, further details of the Acquisition, the recommendation of the Independent Board Committee in respect of the Acquisition, a letter of advice from the Independent Financial Adviser, an expert report, a notice of the SGM and other information as required under the Listing Rules will be despatched by the Company to the Shareholders as soon as practicable in accordance with the Listing Rules.

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to send the Circular to the Shareholders within 21 days after publication of the Announcement (i.e. on or before 5 September 2007).

It is anticipated that additional time is required to finalise the information including the financial information of the Group to be included in the Circular. The Company has applied to the Stock Exchange for an extension of the deadline for despatching the Circular to no later than 19 September 2007.

**Shareholders and potential investors of the Company should note that the Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Orient Resources Group Company Limited**  
**Zhang Hongwei**  
*Executive Director*

Hong Kong, 4 September 2007

*As at the date of this announcement, the executive Directors are Mr. Zhang Hongwei (Chairman), Mr. Zhu Jun and Ms. Zhang Meiyong, and the independent non-executive Directors are Mr. Chau Siu Wai, Mr. San Fung and Mr. Zhu Chengwu.*

*“Please also refer to the published version of this announcement in **The Standard**.”*