

ORIENT RESOURCES GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 467)

CHANGE OF AUDITORS

The Board announces that Messrs. Deloitte Touche Tohmatsu resigned as auditors of the Company and its subsidiaries with effect from 12 January 2007 and Messrs. RSM Nelson Wheeler have been appointed as auditors of the Company and its subsidiaries to fill the casual vacancy arising from the resignation of Deloitte as auditors of the Group, and to hold office until conclusion of the next annual general meeting of the Company.

The Board of Directors (the “Board”) of Orient Resources Group Company Limited (the “Company”) announces that Messrs. Deloitte Touche Tohmatsu (“Deloitte”) resigned as auditors of the Company and its subsidiaries (the “Group”) with effect from 12 January 2007 and Messrs. RSM Nelson Wheeler (“RSM”) have been appointed as the auditors of the Group to fill the casual vacancy arising from the resignation of Deloitte as auditors of the Group. RSM will hold office until the conclusion of the next annual general meeting of the Company. The reason for the change of auditors of the Company is solely due to the fact that the Company and Deloitte could not reach an agreement on the audit fee for the financial year ending 31 March 2007.

Deloitte confirmed in its letter of resignation dated 12 January 2007 that there were no circumstances connected with their resignation which they consider should be brought to the attention of the shareholders of the Company. The Board also confirms that there are no circumstances in respect of the change of auditors which it considers should be brought to the attention of the holders of securities of the Company.

Deloitte have not yet commenced any audit work on the financial statements of the Group for the year ending 31 March 2007. It is expected that the change of auditors of the Group will not affect the audit and the release of annual results of the Company for the year ending 31 March 2007.

The Board would like to thank Deloitte for their services and support in the past.

By Order of the Board
Orient Resources Group Company Limited
Zhang Hongwei
Chairman

Hong Kong, 12 January 2007

As at the date of this announcement, the executive directors of the Company are Mr Zhang Hongwei, Mr Zhu Jun and Ms Zhang Meiyong, and independent non-executive directors are Mr Chau Siu Wai, Mr San Fung and Mr Zhu Chengwu.

Please also refer to the published version of this announcement in The Standard.